

Q: How do I Download my Transactions to Quicken?

A: First you have to access the 'Transaction Activity' of the account you want to download into Quicken. There are 2 ways you can access your account information.

1. Indicated in **RED**, you can scroll down to the 'Deposits' or 'Loans' portions and click on the account number link of the account you would like to access.
2. Indicated in **BLUE** you can use the 'Accounts' link located in the left side margin. By hovering over the 'Accounts' link a window will appear showing all your account numbers.

The screenshot shows the First Federal Lakewood website interface. At the top left is the logo with the tagline "We've Been Here. We'll Be Here." and navigation links for "Options", "Contact Us", "Help", and "Log Off". On the left side, a menu is visible with "Accounts" circled in blue. A blue-bordered box highlights a list of account numbers and types: 2010033445 - CHECKING ACCOUNT, 3020969781 - STATEMENT SAVINGS, 4010011010 - CERTIFICATE ACCOUNT, 2570667710 - MORTGAGE LOAN, and 2010425276 - CONSUMER LOAN. Below this is an "Account List" link. On the right, there is an "Express Transfer" form with fields for "Transfer From", "Transfer To", "Transfer Amount", and "Transfer Date". Below the transfer form is a "List of Online Bill Pay accounts for George Washington as of June 09, 2011." table. Further down are "Deposits" and "Loans" tables. In the "Deposits" table, the account numbers 2010033445, 3020969781, and 4010011010 are circled in red. At the bottom, there is a "Today's Transactions for" dropdown menu currently set to "Checking Account2010033445 - \$9,353.47".

Options | **Contact Us** | **Help** | **Log Off**

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> Accounts
> Express Transfer
> Reorder Checks

2010033445 - CHECKING ACCOUNT
3020969781 - STATEMENT SAVINGS
4010011010 - CERTIFICATE ACCOUNT
2570667710 - MORTGAGE LOAN
2010425276 - CONSUMER LOAN

Account List

WASHINGTON as of June 09, 2011.

Express Transfer

Transfer From: Checking Account2010033445 - \$9,353.47
Transfer To: Statement Savings3020969781 - \$23,295.38
Transfer Amount:
Transfer Date: 06/09/2011

[Advanced Transfer Options](#)
[Advanced Scheduled Transfers](#)

Next >

List of Online Bill Pay accounts for George Washington as of June 09, 2011.

Number	Account	Today's Pending Payments (06/09/2011)	June's Pending Payments (including today's)	Through 06/09/2011, total of payments already processed this month
****676	Primary Checking	\$0.00	\$525.00	\$0.00
*****601	Secondary Checking	\$0.00	\$0.00	\$0.00

Deposits


Number	Nickname	Current Balance	Available Balance
2010033445	Checking Account	9,353.47	9,063.37
3020969781	Statement Savings	23,295.38	23,295.38
4010011010	Certificate Account	4,891.26	4,891.26
Total Deposits:		37,540.11	37,250.01

Loans

Number	Nickname	Current Principal	Available Credit
2570667710	Mortgage Loan	96,787.24	
2010425276	Consumer Loan	32,077.87	.00
Total Loans:		128,865.11	

Today's Transactions for: Checking Account2010033445 - \$9,353.47

Next: Once you are inside your Account's Transaction Activity Select the 'Transactions' option from the left side menu, indicated in **BLUE**, then choose 'Export Transactions'.



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- > Accounts
- > Express Transfer
- > Reorder Checks
- > Balances
- > Transactions**
- > Transfers
- > Stop Payment

Balances on as of **June 09, 2011**.

Account Information	
Account Number:	2010033445
Current Balance:	9,353.47
Previous Statement	9,063.37
Current Statement	9,363.37
Since Last Login	290.10
Recent Transactions	200.00
Current Business Day	505.26
Transactions Menu	344.72
Export Transactions	


Express Transfer	
Transfer From:	<input type="text" value="Checking Account2010033445 - \$9,353.47"/>
Transfer To:	<input type="text" value="Statement Savings3020969781 - \$23,295.38"/>
Transfer Amount:	<input type="text"/>
Transfer Date:	<input type="text" value="06/09/2011"/>
Advanced Transfer Options	
Advanced Scheduled Transfers	
<input type="button" value="Next >"/>	

Transaction Activity

[0036] No Transactions Available (20110609.16303284.7291)

Scheduled Transfers [\(Create New Scheduled Transfer\)](#)

Select	Transfer To	Description	Next Transfer	Transfer Amount	
	Savings3020969781	Automatic Transfer Details	07/15/2011	1.33	<input type="button" value="Delete"/>
Transfer Total:		From: <input type="text" value="07/15/2011"/>	Through: <input type="text" value="07/15/2011"/>	1.33	
Balance if All Transferred:				9,352.14	

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Now: A screen will appear which will allow you to select the statement or specific date range you would like to export and offers different export options, indicated in **GREEN**.

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> Accounts
> Express Transfer
> Reorder Checks
> Balances
> Transactions
> Transfers
> Stop Payment

Transaction Export on Checking Account2010033445 - \$9,353.47 **as of June 09, 2011.**

Transactions Export

Cycle: Previous Statement
Date: Through:
Export Format: Comma Separated File [.CSV]
Export Comma Separated File [.CSV]
Intuit Quicken [.QIF]
Microsoft Money [.OFX]
Intuit Quickbooks [.IIF]

[Transaction Menu](#) [Previous Statement](#) [Current Business Day](#)

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